

Provisional allotment letter no.
暫定配額通知書編號

IMPORTANT
重要提示

THIS PROVISIONAL ALLOTMENT LETTER ("PAL") IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL EXPIRES AT 4:00 P.M. ON MONDAY, 24 JANUARY 2011 (OR SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" OVERLEAF).

本暫定配額通知書(暫定配額通知書)具有價值及可轉讓，並請即處理。本暫定配額通知書所載之要約於二零一一年一月二十四日星期一下午四時正(或受百「惡劣天氣之影響」一段所述之有關較後時間及/或日期)結束。IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下對本暫定配額通知書或應採取之行動如有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。Capitalised terms used herein have the same meanings as those defined in the prospectus issued by Champion Technology Holdings Limited dated 10 January 2011 (the "Prospectus") unless the context otherwise requires.

除非文義另有所指，否則本暫定配額通知書所用詞彙與冠軍科技集團有限公司所刊發日期為二零一一年一月十日之招股章程(「招股章程」)所界定者具相同涵義。Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

股份以及未繳股款及繳足股款供股股份之買賣可透過中央結算系統進行交易，閣下應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交易安排之詳情，以及有關安排對閣下之權利及權益可能構成之影響。The Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣之日(或香港結算可能決定之其他日期)起，於中央結算系統內寄存、結算及交收。聯交所參與者間之交易須於其後第二個交易日在中央結算系統進行交收。所有中央結算系統之活動均須依據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。A copy of each of the Rights Issue Documents, together with the document mentioned in the paragraph headed "Documents delivered and to be delivered to the Registrars of Companies" in Appendix III to the Prospectus, has been registered by the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies Ordinance. A copy of each of the Rights Issue Documents will be filed with the Registrar of Companies in Bermuda in compliance with the Companies Act. The SFC, the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of any of the documents referred to above.

各份供股文件連同招股章程附錄三「送呈及將送呈公司註冊處處長之文件」一段所述之文件，已依據公司條例第342C條之規定向香港公司註冊處處長登記。各份供股文件將依據公司法向百慕達公司註冊處處長存檔。證監會、香港公司註冊處處長及百慕達公司註冊處處長對上述任何文件之內容概不負責。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, by no later than 4:00 p.m. on Monday, 24 January 2011. All remittances must be made by cheque or banker's cashier order in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "CHAMPION TECHNOLOGY HOLDINGS LIMITED - RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY".

倘閣下擬行實，閣下之權利須向本公司暫定配額通知書註明之所有供股股份，閣下必須繳足於二零一一年一月二十四日星期一下午四時正前按照本表格印列之指示將暫定配額通知書連同須於接納時繳付之全部股款送交本公司之香港股份過戶登記分處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款均須以港元支票或銀行本票繳付，而有關支票或銀行本票則須以香港之銀行戶口付款或由香港之持牌銀行開出，註明抬頭人為「CHAMPION TECHNOLOGY HOLDINGS LIMITED - RIGHTS ISSUE ACCOUNT」，並以「只准入抬頭人賬戶」劃線方式開出。

Branch share registrar in Hong Kong
Tricor Secretaries Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong
香港股份過戶登記分處
卓佳秘書商務有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓



CHAMPION TECHNOLOGY HOLDINGS LIMITED
冠軍科技集團有限公司 #
(Continued in Bermuda with limited liability)
(延續於百慕達之有限公司)
(Stock Code : 92)
(股份代號 : 92)

RIGHTS ISSUE OF 1,808,187,168 RIGHTS SHARES AT HK\$0.15 EACH ON THE BASIS OF FOUR RIGHTS SHARES FOR EVERY NINE EXISTING SHARES HELD ON THE RECORD DATE

按於記錄日期每持有九股現有股份獲發四股供股股份之基準
以每股0.15港元之價格供股發行1,808,187,168股供股股份

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON MONDAY, 24 JANUARY 2011

股款須於接納時(最遲於二零一一年一月二十四日星期一下午四時正)繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

Box A
甲欄

Number of Shares registered in your name(s) on Thursday, 6 January 2011:
於二零一一年一月六日星期四登記於閣下名下之股份數目:

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Monday, 24 January 2011:
可供閣下申請之供股股份暫定配額數目，股款須於接納時(不遲於二零一一年一月二十四日星期一下午四時正)繳足:

Total subscription money payable
應付認購款項總額

Box C
丙欄
HK\$
港元

Contact telephone no.: _____
聯絡電話:

Dealings in the Rights Shares in their nil-paid form will take place from Wednesday, 12 January 2011 to Wednesday, 19 January 2011 (both days inclusive). If the condition of the Rights Issue is not fulfilled on or before 5:00 p.m. on Wednesday, 26 January 2011 (or such later time and/or date as the Company and Lawnside may determine in writing), the Rights Issue will not proceed.

未繳股款供股股份將於二零一一年一月十二日(星期三)至二零一一年一月十九日(星期三)(首尾兩日包括在內)期間買賣。倘供股之條件未能於二零一一年一月二十六日(星期三)下午五時正或之前(或本公司與Lawnside可能書面決定之較後時間及/或日期)獲達成，則供股不會進行。

Any persons contemplating buying or selling Shares from now up to the date on which the condition of the Rights Issue is fulfilled, and any dealings in the Rights Shares in their nil-paid form between Wednesday, 12 January 2011 and Wednesday, 19 January 2011 (both days inclusive), bear the risk that the Rights Issue may not become unconditional and/or may not proceed. 任何擬於即日起至供股條件獲全面達成當日止期間購買或出售股份之人士，以及任何於二零一一年一月十二日(星期三)起至二零一一年一月十九日(星期三)(首尾兩日包括在內)止期間買賣未繳股款供股股份之人士，均須承擔供股或未能成為無條件及/或不一定進行之風險。

Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares are recommended to consult their own professional adviser. 任何有意買賣股份或未繳股款供股股份之股東或其他人士務請諮詢彼等本身專業顧問之意見。

It should be noted that the Underwriting Agreement contains provisions granting Lawnside the right to terminate the Underwriting Agreement on the occurrence of certain events, which have been set out in the paragraph headed "Termination of the Underwriting Agreement" under the section headed "Underwriting arrangements for the Rights Issue" in the "Letter from the Board" of the Prospectus. If the Underwriting Agreement is terminated by Lawnside or does not become unconditional, the Rights Issue will not proceed.

務請注意，包銷協議載有條款，授予Lawnside於發生若干事件時終止包銷協議之權利，有關事件載於招股章程「董事會函件」內「供股之包銷安排」一節項下「終止包銷協議」一段。倘包銷協議被Lawnside終止或未能成為無條件，供股將不會進行。

For identification purpose only
僅供識別

IN THE EVENT OF A TRANSFER OF RIGHTS, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THIS DOCUMENT.

在轉讓權利時，每宗出售及購買均須繳納從價印花稅。餽贈或以出售以外方式轉讓實益擁有之權益亦須繳納從價印花稅。在辦理本文件登記之前，須出示已繳納香港從價印花稅之證明。

Form B

FORM OF TRANSFER AND NOMINATION

表格乙

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to the Rights Shares comprised herein)
(僅供擬將其／彼等於本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To the Directors

Champion Technology Holdings Limited

致：冠軍科技集團有限公司

列位董事

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接納此權利並簽署以下登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of Shareholder(s) (all joint Shareholders must sign) 股東簽署(所有聯名股東均須簽署)

Date日期：二零一一年 _____, 2011

Note: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

附註： 轉讓 閣下可認購供股股份之權利須繳納香港印花稅。

Form C

REGISTRATION APPLICATION FORM

表格丙

登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(僅供承認認購供股股份權利之人士填寫及簽署)

To the Directors

Champion Technology Holdings Limited

致：冠軍科技集團有限公司

列位董事

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of continuance and the bye-laws of the Company.

敬啟者：

本人／吾等謹請 閣下將表格甲內乙欄所列數目供股股份以本人／吾等名義登記，本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在 貴公司之延續章程大綱及公司細則限制下接納該等供股股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請於欄內填上「X」號

To be completed in block letters in **ENGLISH**. Joint applicants should give one address only.
請用英文大楷填寫。聯名申請人只須填報一個地址。

Name in English 英文姓名	Family name/Company name 姓氏／公司名稱	Other names 名字	Name in Chinese 中文姓名	
Name continuation and/or names of joint applicants 續姓名及／或聯名申請人姓名 (if required) (如有需要)				
Address (joint applicants should give one address only) 地址(聯名申請人只須填報一個地址)				
Occupation 職業			Telephone no. 電話號碼	
Dividend instructions 派息指示				
Name and address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼	
	Account type 賬戶類別		For office use only 公司專用	

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign) 申請人簽署(所有聯名申請人均須簽署)

Date日期：二零一一年 _____, 2011

Note: Hong Kong stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Shares.

附註： 閣下接納可認購供股股份之權利須繳納香港印花稅。



CHAMPION TECHNOLOGY HOLDINGS LIMITED

(Continued in Bermuda with limited liability)

(Stock Code : 92)

10 January 2011

Dear Qualifying Shareholder(s),

INTRODUCTION

In accordance with the terms set out in the Prospectus accompanying this PAL, the Directors have provisionally allotted to you Rights Shares on the basis of four Rights Shares for every nine existing Shares held and registered in your name(s) on Thursday, 6 January 2011. Your holding of Shares as at 6 January 2011 is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B. Terms defined in the Prospectus have the same meanings herein unless the context requires otherwise.

The Rights Shares, when allotted, issued and fully paid, will rank pari passu with the then existing Shares in issue on the date of allotment of the Rights Shares in all respects. Holders of such Rights Shares will be entitled to receive all future dividends and distributions which are declared after the date of allotment and issue of the Rights Shares. For the avoidance of doubt, the holders of the Rights Shares will not be entitled to the final dividend for the year ended 30 June 2010 and the related scrip dividend scheme.

The Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong and Bermuda.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but without limitation to nominee, agent and trustee) receiving a copy of the Prospectus or any of the related application forms outside Hong Kong and wishing to take up the Rights Shares under the Prospectus to satisfy himself/herself/itself as to the full observance of the laws of the relevant territory including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been complied with. If you are in any doubt as to your position, you should consult your professional advisers.

PROCEDURE FOR APPLICATION AND PAYMENT

To take up your provisional entitlement in full you must lodge the whole of this PAL intact with the Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by the Registrar not later than 4:00 p.m. on Monday, 24 January 2011 (or, under bad weather conditions, such later time and/or date as mentioned in the paragraph headed "Effect of bad weather" below). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Champion Technology Holdings Limited – Rights Issue Account" and crossed "Account Payee Only". Such payment will constitute acceptance of the terms of this PAL and the Prospectus and subject to the memorandum of continuance and the bye-laws of the Company. No receipt will be issued for sums received on application. Share certificate(s) for any Rights Shares in respect of which the application is accepted will be sent to the Qualifying Shareholders, and in the case of joint Qualifying Shareholders, to the first-named Qualifying Shareholders, by ordinary post at their own risk at the address stated overleaf on or before Monday, 31 January 2011.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C, has been lodged as described above by not later than 4:00 p.m. on Monday, 24 January 2011 (or, under bad weather conditions, such later time and/or date as mentioned in the paragraph headed "Effect of bad weather" below), this PAL and all rights hereunder will be deemed to have been declined and the relevant Rights Shares will be cancelled. The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

APPLICATION FOR EXCESS RIGHTS SHARES

Qualifying Shareholders are entitled to apply for any unsold entitlements of the Excluded Shareholders (if any), any unsold Rights Shares created by adding together fractions of the Rights Shares and any Rights Shares provisionally allotted but not accepted by the Qualifying Shareholders.

Application for excess Rights Shares should be made by completing and signing the EAF enclosed with the Prospectus for excess Rights Shares and lodging the same with a separate remittance for the full amount payable in respect of the excess Rights Shares applied for in accordance with the instructions printed thereon, with the Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, by not later than 4:00 p.m. on Monday, 24 January 2011. All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Champion Technology Holdings Limited – Excess Application Account" and crossed "Account Payee Only". The Registrar will notify the Qualifying Shareholders of any allotment of the excess Rights Shares made to them.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, so as to be received by no later than 4:00 p.m. on Monday, 24 January 2011. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by no later than 4:00 p.m. on Friday, 14 January 2011 with the Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at Tricor Secretaries Limited after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

EFFECT OF BAD WEATHER

The latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take effect if there is a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning (i) in force in Hong Kong at any local time before 12:00 noon but no longer in force after 12:00 noon on the Acceptance Date, in such case the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Acceptance Date, in such case the latest time of acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance and payment for the Rights Shares and for application and payment for excess Rights Shares do not take place on the Acceptance Date, the dates mentioned in this section may be affected. The Company will notify Shareholders by way of announcements of any changes to the expected timetable as soon as practicable.

TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that the Underwriting Agreement contains provisions granting Lawnside the right to terminate the Underwriting Agreement on the occurrence of certain events, which have been set out in the paragraph headed "Termination of the Underwriting Agreement" under the section headed "Underwriting arrangements for the Rights Issue" in the "Letter from the Board" of the Prospectus. If the Underwriting Agreement is terminated by Lawnside or does not become unconditional, the Rights Issue will not proceed.

WARNING OF THE RISK OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

It should be noted that the Shares have been dealt in on an ex-rights basis since Thursday, 30 December 2010. Dealings in the Rights Shares in their nil-paid form will take place from Wednesday, 12 January 2011 to Wednesday, 19 January 2011 (both days inclusive). If the condition of the Rights Issue is not fulfilled on or before 5:00 p.m. on Wednesday, 26 January 2011 (or such later time and/or date as the Company and Lawnside may determine in writing), the Rights Issue will not proceed.

Any persons contemplating buying or selling Shares from now up to the date on which the condition of the Rights Issue is fulfilled, and any dealings in the Rights Shares in their nil-paid form between Wednesday, 12 January 2011 and Wednesday, 19 January 2011 (both days inclusive), bear the risk that the Rights Issue may not become unconditional and/or may not proceed.

Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares are recommended to consult their own professional adviser.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgement of this PAL together with a cheque or banker's cashier order in payment of the Rights Shares applied for will constitute a warranty that the cheque or banker's cashier order will be honoured upon first presentation. If any cheque or banker's cashier order is not honoured upon first presentation, this PAL is liable to be rejected, and in that event your assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

CERTIFICATES FOR THE RIGHTS SHARES

It is expected that certificates for the fully-paid Rights Shares will be despatched by ordinary post to those entitled thereto to their registered addresses at their own risk on or before Monday, 31 January 2011. One share certificate will be issued for all the Rights Shares allotted to an applicant.

GENERAL

Lodgement of a PAL purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split provisional letters of allotment and/or certificates for the Rights Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Rights Issue are available at the Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, during normal business hour until 24 January 2011.

For and on behalf of the Board
Champion Technology Holdings Limited
Paul Kan Man Lok
Chairman



CHAMPION TECHNOLOGY HOLDINGS LIMITED

冠軍科技集團有限公司*

(延續於百慕達之有限公司)
(股份代號：92)

敬啟者：

緒言

根據本暫定配額通知書隨附的供股章程所載條款，董事按二零一一年一月六日星期四登記於閣下名下之每持有九股現有股份獲發四股供股股份為基準，已暫定向閣下配發供股股份。閣下於二零一一年一月六日所持股份數目載於甲欄，而暫定配發予閣下之供股股份數目則載於乙欄。除文義另有指明者外，供股章程所界定之詞彙於本表格內具有相同涵義。

供股股份經配發、發行及繳足股款後，將在所有方面與配發供股股份當日之現有已發行股份享有同等權利。該等供股股份之持有人將有權收取於配發及發行供股股份日期後所宣派之一切未來股息及分派。為免疑慮，供股股份持有人將不獲派付截至二零一零年六月三十日止年度之末期股息及相關以股代息計劃。

供股章程及有關申請表格並無及將不會根據香港及百慕達以外任何司法權區之任何適用證券法例或同等法例登記或存檔。

並無於香港以外任何地區或司法權區就准許提早發售供股股份或派發供股章程或任何有關申請表格採取任何行動。因此，於香港以外任何地區或司法權區接獲供股章程或任何有關申請表格之任何人士，不可將其視作申請認購供股股份之要約或邀請，惟於有關司法權區內可毋須遵守任何登記手續或其他法律或監管規定即可合法提出要約或邀請除外。

在香港以外地區接獲供股章程或任何有關申請表格之任何人士(包括但不限於代名人、代理及受託人)如欲承購供股章程項下供股股份，有責任自行全面遵守有關地區之法律，包括遵守該地區或司法權區可能規定之任何其他正式手續而取得政府或其他同意，以及在該等地區或司法權區支付就此所需之任何稅項、關稅及其他款項。任何人士作出之任何接納，將被視為構成該名人士就已遵守該等當地法律及規定向本公司作出之聲明及保證。如閣下對本身情況有任何疑問，應諮詢閣下專業顧問之意見。

申請及付款手續

閣下如欲承購全數暫定配額，則須不遲於二零一一年一月二十四日星期一下午四時正(或在惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之有關較後時間及/或日期)，將整份暫定配額通知書連同丙欄所載接納時應付之全數股款送達股份過戶登記處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港元支付。支票須由香港持牌銀行賬戶開出，而銀行本票則須由香港持牌銀行發出，並須以「只准入抬頭人賬戶」劃線方式開出，註明抬頭人為「Champion Technology Holdings Limited – Rights Issue Account」。有關付款將構成接納本暫定配額通知書及供股章程之條款，並受本公司之延續章程大綱及公司細則所規限。於申請時收取之股款將不會獲發收據。獲接納申請之任何供股股份之股票將於二零一一年一月三十一日星期一或之前按頁首所示地址以平郵寄發予合資格股東(倘為聯名合資格股東，則為名列首位之合資格股東)，郵誤風險概由彼等自行承擔。

務請注意，除非本暫定配額通知書連同丙欄所示之適當股款已如上文所述不遲於二零一一年一月二十四日星期一下午四時正(或在惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之有關較後時間及/或日期)交回，否則將被視作放棄本暫定配額通知書及一切有關權利，而有關供股股份將會被註銷。即使按上述規定交回之暫定配額通知書並未按有關指示填妥，本公司可(全權酌情決定但並無責任)將其視為有效，並對遞交表格之人士及其代表具約束力。本公司可要求有關未填妥之暫定配額通知書申請人於稍後填妥有關表格。

申請額外供股股份

合資格股東有權申請認購任何未售出之除外股東配額(如有)、任何因彙集零碎供股股份產生之未售出供股股份以及任何暫定配發予合資格股東但不獲其接納之供股股份。

供股章程隨附額外供股股份申請表格，閣下如欲申請額外供股股份，則須不遲於二零一一年一月二十四日星期一下午四時正，按照表格印備之指示填妥及簽署有關表格，連同就所申請之額外供股股份獨立支付之全數股款一併交回本公司之股份過戶登記處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港元支付，支票須由香港持牌銀行賬戶開出，而銀行本票則須由香港持牌銀行發出，以「只准入抬頭人賬戶」劃線方式開出，註明抬頭人為「Champion Technology Holdings Limited – Excess Application Account」。股份過戶登記處將知會合資格股東任何獲配發之額外供股股份。

轉讓

閣下如欲將全部暫定配發予閣下之供股股份認購權轉讓，須填妥及簽署轉讓及提名表格(表格乙)，並將本暫定配額通知書交予認購權之承讓人或轉讓經手人。其後，承讓人須不遲於二零一一年一月二十四日星期一下午四時正將登記申請表格(表格丙)填妥妥當，然後將整份暫定配額通知書連同丙欄所須於接納時繳足之全部股款交回股份過戶登記處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。謹請注意，閣下轉讓有關供股股份之認購權予承讓人及承讓人於接納有關權利時，均須繳付香港印花稅。

分拆

閣下如僅欲接納部分暫定配額或轉讓本通知書所述獲暫定配發可認購供股股份之部分權利，或將閣下之權利轉讓予一位以上之人士，須不遲於二零一一年一月十四日星期五下午四時正將原有暫定配額通知書交出及交回股份過戶登記處卓佳秘書商務有限公司以供註銷，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，股份過戶登記處將會註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於閣下交出原有暫定配額通知書後第二個營業日上午九時正後在卓佳秘書商務有限公司領取。

惡劣天氣之影響

於以下情況下，接納供股股份及支付股款以及申請額外供股股份及支付股款之最後時間將不會生效：倘八號或以上熱帶氣旋警告信號或「黑色」暴雨警告(i)於接納日期本地時間中午十二時前在香港生效，並於當日中午十二時後解除，在此情況下，接納供股股份及支付股款以及申請額外供股股份及支付股款之最後時間將順延至同一個營業日下午五時正；或(ii)於接納日期本地時間中午十二時至下午四時正期間在香港生效，在此情況下，接納供股股份及支付股款以及申請額外供股股份及支付股款之最後時間將更改為於上午九時正至下午四時正期間任何時間並無懸掛上述警告之下一個營業日下午四時正。

倘接納供股股份及支付股款以及申請額外供股股份及支付股款之最後時間並無於接納日期生效，則本節內所述日期或會受到影響。倘預定期間表出現任何變動，本公司將於實際可行情況下盡快作出公佈知會股東。

終止包銷協議

務請注意，包銷協議載有條款，授予Lawnside於發生若干事件時終止包銷協議之權利，有關事件載於供股章程「董事會函件」內「供股之包銷安排」一節項下「終止包銷協議」一段。倘包銷協議被Lawnside終止或未能成為無條件，供股將不會進行。

買賣股份及未繳股款供股股份之風險警告

敬請留意，股份已自二零一零年十二月三十日星期四起以除權基準買賣。未繳股款供股股份將於二零一一年一月十二日星期三至二零一一年一月十九日星期三(首尾兩日包括在內)期間買賣。倘供股之條件未能於二零一一年一月二十六日星期三下午五時正或之前(或本公司與Lawnside可能書面決定之較後時間及/或日期)獲達成，則供股不會進行。

任何擬於現時起至供股條件獲全面達成當日止期間購買或出售股份之人士，以及任何於二零一一年一月十二日星期三起至二零一一年一月十九日星期三(首尾兩日包括在內)止期間買賣未繳股款供股股份之人士，均須承擔供股或未能成為無條件及/或不一定進行之風險。

有意買賣股份或未繳股款供股股份之股東或其他人士務請諮詢彼等本身專業顧問之意見。

支票及銀行本票

所有支票及銀行本票將於收訖後過戶，而有關股款所賺取之所有利息(如有)將撥歸本公司所有。填妥並交回本暫定配額通知書及支付申請供股股份股款之支票或銀行本票將構成申請人保證有關支票或銀行本票將於首次過戶時兌現。倘任何支票或銀行本票於首次過戶時未能兌現，則本暫定配額通知書可遭拒絕受理，而在此情況下，閣下之保證配額及其項下所有權利將被視作放棄及予以註銷。

供股股份之股票

預期繳足股款供股股份之股票將於二零一一年一月三十一日星期一或之前以平郵寄予有權收取人士之登記地址，郵誤風險概由彼等自行承擔。本公司將就申請人獲配發之全部供股股份發出一張股票證書。

一般事項

交回已由應獲發本暫定配額通知書之人士簽署之暫定配額通知書，即為交回上述文件之人士有權處理暫定配額通知書，並有權收取暫定配額分拆函件及/或供股股份之股票之最終憑證。

所有文件(包括應付款項之支票)將以平郵寄予收件人之登記地址，郵誤風險概由彼等自行承擔。

供股章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何據此作出之供股股份申請均受香港法例管轄，並按其詮釋。

載有供股詳情之供股章程於二零一一年一月二十四日前一般辦公時間內於股份過戶登記處卓佳秘書商務有限公司可供索取，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。

此致

列位合資格股東 台照

代表董事會
Champion Technology Holdings Limited
冠軍科技集團有限公司*
主席
簡文樂
謹啟

二零一一年一月十日

* 僅供識別